

Towards sustainable living with Innovation & products from Borealis

Borealis Journey to the Future seminar & customer event
Thomas Gangl, CEO Borealis Group
Porvoo, 25 November 2021



BOREALIS

Keep Discovering

Borealis at a glance

Worldwide



Head Office in **Vienna**, Austria.
Operating on **five continents**
in **120 countries**

Market Position



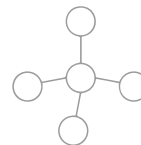
#2 among polyolefin
producers in **Europe**
#8 worldwide

Employees



About
6,900 employees

Line of Business



Production and distribution of
polyolefins, base chemicals
and **fertilizers**

Ownership Structure



75% OMV, Austria /
25% Mubadala, United Arab
Emirates

Financial figures



Net profit 2020 – **MEUR 589**
Net sales 2020 – EUR 6.8 billion

Joint Venture



Borouge – the world's largest
integrated polyolefin complex
in Ruwais, UAE

Joint Venture



Bayport Polymers – brings
Borstar® technology to American
polyethylene markets

Circularity



Two **polyolefin recycling**
operations in Europe

Patents



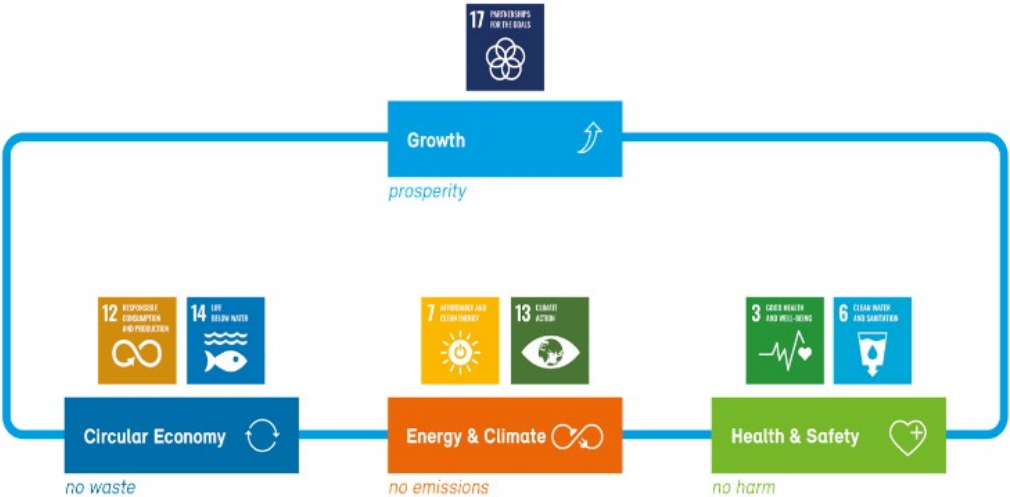
114 priority patents
filed in 2020,
#1 in Austria

Our sustainability ambition guides the decisions we take

Borealis Sustainability Strategic Framework

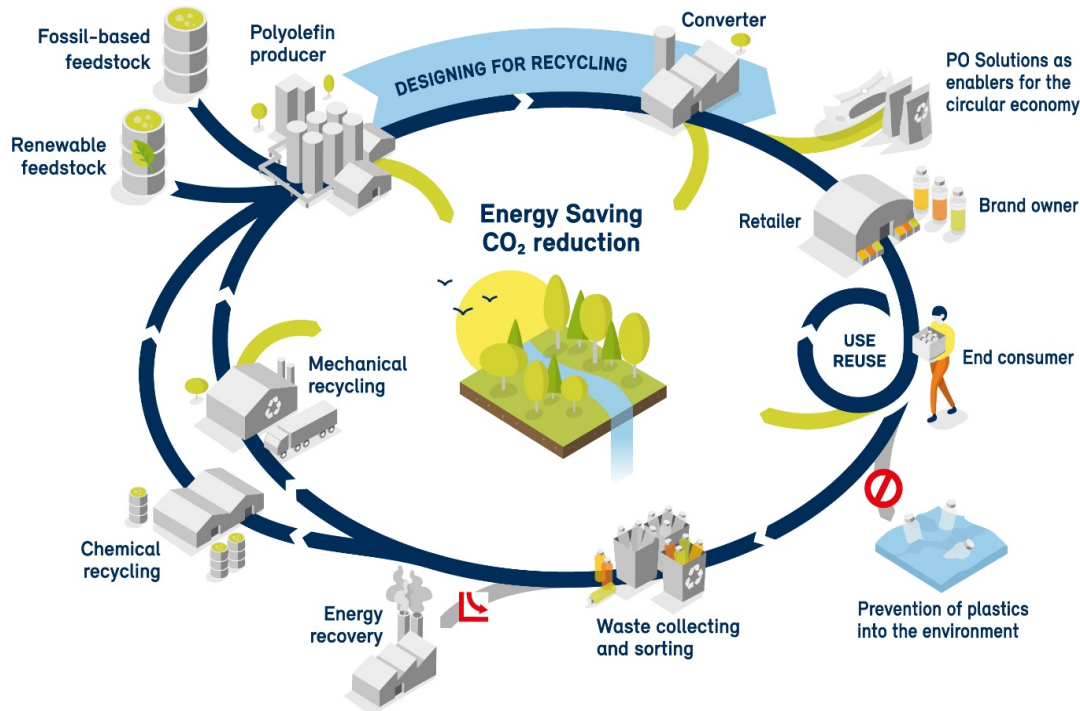
xx Supported United Nations Sustainability goal

We assess both the positive and negative consequences of our activities on People, Planet and Profit to take responsible decisions.



Our aim

Leading the transformation of the plastics industry from a linear to a circular economy



Three key ingredients for more sustainable living

Products



Innovation



Collaboration



Borealis products

Solve global challenges



Reduce transport emissions



Borlink™ for reliable renewable power transportation



Reliable and safe access to water



Reduction of food waste



Advanced photovoltaic films



Borcycle™ Recycling Technology



Renewable feedstocks –
The Borneables™

Three key ingredients For more sustainable living

Products



Innovation

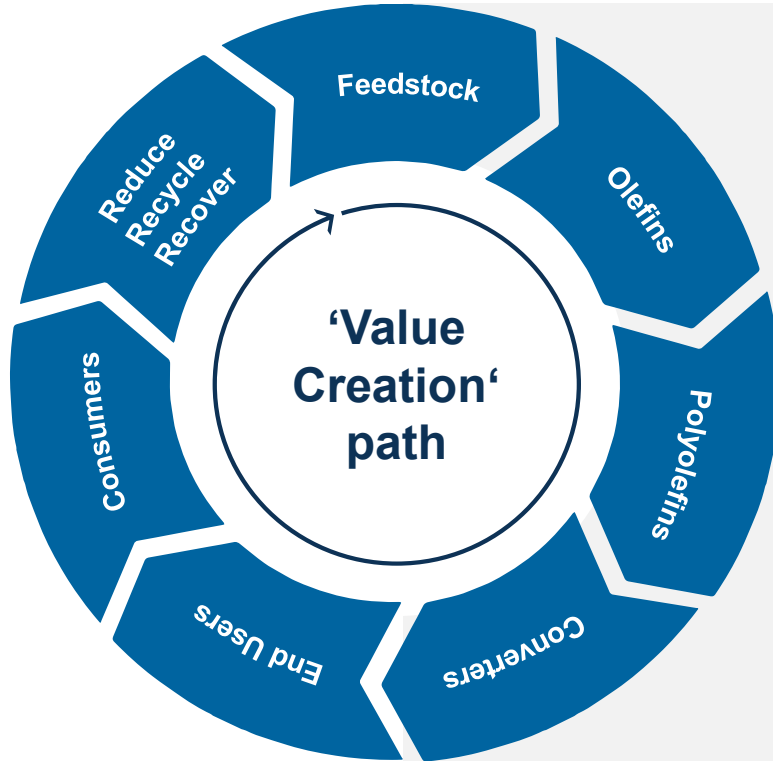


Collaboration



Value Creation through Innovation

At the core of Borealis



Borealis continuously invests in its people, its Borstar® and other proprietary technologies and in its working processes, both internally and with external partners.

The result is continuous technological improvement.

Innovation is a key enabler of the circular economy

By driving the success factors in recycling

Improving recycling technologies

Tackling technical limitations

Committing to R&D in the long-term



Supporting the creation of standards and blueprint

Improving circularity of existing solutions

Working towards better sorting quality

Three key ingredients For more sustainable living

Products



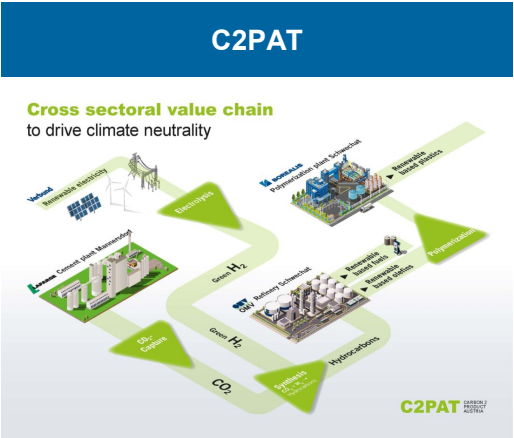
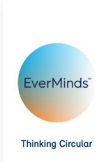
Innovation



Collaboration



Partnerships are essential enablers of a Circular Economy



A person wearing a red jacket and dark pants stands on a rocky mountain peak, looking out over a vast mountain range at sunset. The sun is low on the horizon, casting a warm orange glow over the landscape. The person is positioned on the left side of the frame, facing away from the viewer.

Life demands
progress. We are re-
inventing for more
sustainable living.

Thank you

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